## 990 **990**

## **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

20**2**2

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Α	For the	2022 calend	dar year, or tax year beginnin	g 01/01/2022	and ending		12/31/2	2022	-		
В	Check if a	applicable:	C Name of organization INTERN	NATIONAL CARDIONCOLOG	SY SOCIETY O	F NO	RTH AMERI	D Emple	oyer identification	number	
	Address	change	Doing business as INTERNAT	TIONAL CARDIO-ONCOLOG	SY SOCIETY IN	IC			27-2139051		
	Name cha	ange	Number and street (or P.O. box	if mail is not delivered to street a	ddress)	Roon	n/suite	E Teleph	hone number		
	Initial retu	ırn	465 LUCERNE AVENUE						813-323-5448		
	Final retur	rn/terminated	City or town, state or province,	country, and ZIP or foreign posta	l code						
	Amended	d return	TAMPA, FL 33606					<b>G</b> Gross	receipts \$	514,619	
	Application	on pending	F Name and address of principal of	officer: Stephen Casselli			H(a) Is this a gro	oup return fo	or subordinates? 🔲 Y	es 🔽 No	
		, ,	465 Lucerne Avenue, Tampa	a, FL 33606			H(b) Are all su	ubordinat	es included? 🗌 Y	es 🗌 No	
ī	Tax-exen	npt status:	✓ 501(c)(3) 501(c) (		(a)(1) or 527	,	If "No," attach	n a list. Se	ee instructions.		
J	Website:	ic-os.org					H(c) Group ex	cemption	number		
			Corporation Trust Assoc	siation Other	L Year of for	mation	2010	M State	of legal domicile:	FL	
Р	art I	Summa	rv		1						
			cribe the organization's mis	sion or most significant a	ctivities: Miss	ion: V	Ve exist to a	dvance	cardiovascular	care of	
é			ients and survivors by promo								
Activities & Governance	1		on Schedule O, Statement 1				,				
ern			box if the organization	~		of m	ore than 25	% of it	s net assets.		
Š			voting members of the gov	•	•			3		8	
<u>ھ</u>			findependent voting member	• • • • • • • • • • • • • • • • • • • •	,			4		8	
es			per of individuals employed					5		2	
ξ			per of volunteers (estimate if					6		60	
<b>Vct</b> i			ated business revenue from	• •				7a		0	
•			ted business taxable income					7b		0	
		TVCL UITICIAL	ted business taxable incom	c noni oni ooo i, i aiti,		Ť	Prior Year		Current Ye		
	8	Contributio	ons and grants (Part VIII, line		42,678	- Curront 1	459,317				
Revenue			ervice revenue (Part VIII, line		54,076						
Ver		_		<del>-</del>						48,745	
Be			t income (Part VIII, column (	• •				0		334	
			nue (Part VIII, column (A), lir		13,484		5,645				
_	+		nue-add lines 8 through 11 (	· · · · · · · · · · · · · · · · · · ·			4	10,238		514,041	
			d similar amounts paid (Part					0		0	
			aid to or for members (Part					0		0	
ses			ther compensation, employee	· · · · · · · · · · · · · · · · · · ·			1	18,727		167,989	
Expenses			al fundraising fees (Part IX,					0		0	
х			raising expenses (Part IX, co		0						
_		-	enses (Part IX, column (A), li					42,045		339,745	
			nses. Add lines 13–17 (mus			_		60,772		507,734	
. "		Revenue le	ess expenses. Subtract line	18 from line 12	<u> </u>			49,466		6,307	
Net Assets or Fund Balances		<b>-</b>	. (D . ) ( !'			Beg	inning of Curre		End of Ye		
sse	20		ts (Part X, line 16)					62,186		324,266	
nd A	21		ities (Part X, line 26)			_		13,879		59,652	
			or fund balances. Subtract	line 21 from line 20 .	<u> </u>		2	48,307		264,614	
	art II		re Block								
			<ul> <li>I declare that I have examined this</li> <li>Declaration of preparer (other that</li> </ul>						my knowledge and	beliet, it is	
		'		,	· ·						
Sig	nn	Signature of	officer				Date				
-	-						Date				
пе	ere		asselli, Executive Director								
		· · · · ·	name and title	Duran and the state of the stat		<b>.</b>					
Pa	id	Print/Type	e preparer's name	Preparer's signature		Date		Check [	<b>—</b> 1		
	eparei	r						self-emp	pioyea		
	e Only	Firm's name Firm's							m's EIN		
		Firm's add					Phone	no.			
Ma	v tha ID	S discuss t	this return with the preparer	r shown above? See instri	ictions				Voc	□ No	

Form 990 (2022) Page **2** 

Part	Statement of Program Service Ac Check if Schedule O contains a res		ort III	
1	Briefly describe the organization's mission:		aitii	<u>v</u>
•	Vision: Eliminate cardiovascular disease as		all of our patients being treated	l or who were
	previously treated for cancer. Mission: We ex			
	collaboration among researchers, educators			
	(Continued on Schedule O, Statement 2)	, and chinicians around the world we	arrange international conference	es of doctors,
2	Did the organization undertake any signific	eant program services during the ve	ear which were not listed on th	
_	prior Form 990 or 990-EZ?			
3	If "Yes," describe these new services on S Did the organization cease conducting, services?	or make significant changes in h		
	If "Yes," describe these changes on Scheo			_ res 🕑 No
4	Describe the organization's program service expenses. Section 501(c)(3) and 501(c)(4) the total expenses, and revenue, if any, for	organizations are required to repor		
4a	(Code: ) (Expenses \$ 7	8,983 including grants of \$	0 ) (Revenue \$	17,831 )
	GCOS Meeting 2022 and Other Cardio-Oncol	ogy Meetings		
4b	· · · · · · · · · · · · · · · · · · ·	3,576 including grants of \$	o ) (Revenue \$	0_)
	Other Educational Programs			
4c	(Code: ) (Expenses \$	o including grants of \$	n ) (Revenue \$	0)
	None	graine or \$	, (Nevende 🗘	
44	Other program services (Describe on Sche	dule ()		
4d	(Expenses \$ 0 including grains		\$ 0)	
4e	<u> </u>	202,559		

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Part	IV Checklist of Required Schedules		1 24	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	No
2 3	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	2	~	
4	candidates for public office? If "Yes," complete Schedule C, Part I	4		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		,
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		,
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8		,
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9		~
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10		,
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		~
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		,
C	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		~
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		~
e f	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11e 11f		,
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		,
b 40	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		~
13 14a	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  Did the organization maintain an office, employees, or agents outside of the United States?	13 14a		1
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>	14b		,
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15		,
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		,
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		,
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		,
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  If "Yes," complete Schedule G, Part III	19		V
20a b	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a 20b		-

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .

Part	Checklist of Required Schedules (continued)			
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
22	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		~
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		,
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		~
b c	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		,
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		~
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		_
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		,
	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV </i>	28b 28c		v v
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	29		\( \times \)
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	31		\( \times \)
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," <i>complete Schedule R, Part I</i>	33		,
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		~
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a 35b		<b>'</b>
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		,
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		~
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	~	
Part				
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
1a b	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		/

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		<b>&gt;</b>
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	_		4
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<b>/</b>
c 6a	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
Va	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		<b>&gt;</b>
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	OD		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
u	and services provided to the payor?	7a		~
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		/
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		>
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		<b>'</b>
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		~
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		~
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	0		
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	12a		
b 13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
a	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	104		
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		~
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O .	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		~
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
17	If "Yes," complete Form 4720, Schedule O.  Section FO(a)(21) expenientions. Did the trust, or any diagnosified or other person engage in any activities.			
17	<b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	47		
	If "Yes," complete Form 6069.	17		
	ii rea, complete i citti cocc.			

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Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a 8 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 8 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 1 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a 1 Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a written document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . . . . . . 15a Other officers or key employees of the organization . . . . . . . . . . . . . . . 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed FL 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☐ Upon request Other (explain on Schedule O) Own website Another's website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records. International Cardio-Oncology Society Inc, (813)323-5448

Part VI

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B 13/01					

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor	r any relate	d orga	aniz	atic	n c	ompe	nsa	ated any current	officer, director,	or trustee.
(A) Name and title	(B) Average hours per week	(C) Position (do not check more than one box, unless person is both ar officer and a director/trustee)						(D)  Reportable compensation from the	(E)  Reportable compensation from related	(F) Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
Stephen J Casselli	50.00									
Executive Director					~	-		107,500	0	0
Kathryn L Brannan Administrative Assistant	15.00	-			,			14,863	0	0
		-								
		-								
		-								
		-								
		-								
		-								

Part	VII Section A. Officers, Directors, 7	rustees,	Key I	Emp	oloy	yee	s, an	d F	lighest Compe	nsated Emplo	yees (continued)
	(A) Name and title	(B) Average hours	box, ι	unles	Pos neck s pe	rson	e than of the thick is both or/trus	n an	(D) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other
		per week (list any hours for related organizations below dotted line)	Individua or directo	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/ 1099-MISC/ 1099-NEC)	from related organizations (W-2/ 1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
			-								
1b	Subtotal		<u> </u>						122,363	0	0
C	Total from continuation sheets to Part	VII, Sectio	n A						-		
d	Total (add lines 1b and 1c) Total number of individuals (including	but not	limite	d t	o t	hos	e lis	ted	122,363 above) who re	eceived more	<u>0</u> than \$100,000 of
	reportable compensation from the organi	zation							1		Yes No
3	Did the organization list any <b>former</b> of employee on line 1a? <i>If</i> "Yes," complete s							•	loyee, or highes	•	
4	For any individual listed on line 1a, is the organization and related organizations	greater th	an \$1	50,	000	? /	f "Ye	s,"	complete Sched		
5	individual	r accrue co	ompei	nsat	tion	fro	m any	/ un	related organiza		
Secti	for services rendered to the organization on B. Independent Contractors	en yes, c	compi	ete	SCI	ieat	iie J i	or s	sucn person .		5 /
1	Complete this table for your five high compensation from the organization. Report										
	(A)  Name and business address										(C) Compensation
None	Numb dire beeiness des								Description of serv		Compensation
-											
2	Total number of independent contractor received more than \$100,000 of compens						ed to	th		e) who	
	received more man \$100,000 or compens	auon nom	uie or	yan	ı∠dí	IUII			0		

## Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to an	y line in this Pa	ırt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
Ś, Ś	1a	Federated campaig	ns .		1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b	101,406				
اع ق	C	Fundraising events			1c	0				
Ę,	d	Related organization			1d	0				
를 늘		Government grants			1e					
S, E	e f	All other contribution			16	0				
S S	•	and similar amounts no								
를					1f	357,911				
흔히	g	Noncash contribution								
r e		lines 1a-1f			1g	\$ 0				
Q g	h	Total. Add lines 1a-	-1f .				459,317			
						Business Code				
<u>8</u>	2a	Board Exam/Review	Cour	se Fees		813920	14,439	14,439	0	0
اه ڲٙ	b	Centers of Excellence	e Fee	S		813920	16,475	16,475	0	0
yram Ser Revenue	С	GCOS 2022 Revenue	·			813920	17,831	17,831	0	0
E Š	d							·		
2 %	e									
Program Service Revenue	f	All other program se		revenue			0	0	0	0
<u> </u>	g	<b>Total.</b> Add lines 2a-					48,745		0	0
	3	Investment income					40,743			
	•	other similar amoun					224	224		
			•				334	334	0	0
	4	Income from investm			-	-	0	0	0	0
	5	Royalties					0	0	0	0
	_	_	_	(i) Real		(ii) Personal				
	6a	Gross rents	6a		0	0				
	b	Less: rental expenses	6b		0	0				
	С	Rental income or (loss)			0	0				
	d	Net rental income o	r (loss	s)			0	0	0	0
	7a	Gross amount from		(i) Securit	ies	(ii) Other				
		sales of assets								
		other than inventory	7a		0	0				
<u>o</u>	b	Less: cost or other basis								
Revenue		and sales expenses .	7b		0	0				
e K	С	Gain or (loss)	7c		0	0				
		Not asia or (loss)					0	0	0	0
Other	1	Gross income from								
ŏ	00	events (not including		0						
		of contributions rep		<u>.</u>						
		1c). See Part IV, line			8a	0				
	h	Less: direct expens			8b	0				
		Net income or (loss)					0		0	0
		Gross income f			g eve	111.5	U		U	U
	Ja	activities. See Part I			9a					
						0				
		Less: direct expens			9b	0				
		Net income or (loss)		-	CTIVITIE	es T	0	0	0	0
	10a	Gross sales of ir		•						
		returns and allowan			10a	6,223				
		Less: cost of goods			10b	578				
	С	Net income or (loss)	from	sales of in	vento	ory	5,645	5,645	0	0
<u>s</u>						Business Code				
_ §	11a									
Miscellaneous Revenue	b									
e  %e	С									
်္ဂ နှ	d	All other revenue								
Σ	e	Total. Add lines 11a			-		0			
	12	Total revenue. See					514,041	54,724	0	0
						-	- 1 1/4 11	2 1/1 - 1		

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a response	or note to any line	in this Part IX .		🗹
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21 .	0	0		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	0	0		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and				
	foreign individuals. See Part IV, lines 15 and 16				
	,	0	0		
4 5	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees				
_		122,363	0	122,363	0
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	20,156	20,156	0	0
7	Other salaries and wages	0	0	0	0
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	3,595	0	3,595	0
9	Other employee benefits	8,652	0	8,652	0
10	Payroll taxes	13,223	0	13,223	0
11	Fees for services (nonemployees):	,		,	
а	Management	0	0	0	0
b	Legal	0	0	0	0
C	Accounting	0	0	0	0
d	Lobbying	0	0	0	0
	Professional fundraising services. See Part IV, line 17	0	U	U	
e		0			0
f g	Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column	0	0	0	0
9	(A), amount, list line 11g expenses on Schedule O.)				_
40	- 1	92,083	0	92,083	0
12	Advertising and promotion	0	0	0	0
13	Office expenses	5,079	0	5,079	0
14	Information technology	44,250	0	44,250	0
15	Royalties	0	0	0	0
16	Occupancy	0	0	0	0
17	Travel	17,698	17,698	0	0
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	0	0	0	0
19	Conferences, conventions, and meetings .	164,705	164,705	0	0
20	Interest	0	0	0	0
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization .	0	0	0	0
23	Insurance	618	0	618	0
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)				
а	Meals and Entertainment	5,312	0	5,312	0
b	Operating Reserve	10,000	0	10,000	0
c		10,000		.0,000	
d					
e	All other expenses	0	0	0	0
25	Total functional expenses. Add lines 1 through 24e	507,734	202,559	305,175	0
26	Joint costs. Complete this line only if the	307,734	202,009	300,175	<u> </u>
_•	organization reported in column (B) joint costs				
	from a combined educational campaign and				
	fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				
	following SOP 98-2 (ASC 958-720)				000

Check if Schedule O contains a response or note to any line in this Part X	P	art X	Balance Sheet			, ago
Cash—non-interest-bearing		ai t A		tX		
2   Savings and temporary cash investments   0   2   100,070				(A)		
Programments		1	Cash-non-interest-bearing	229,625	1	118,910
3   Piedges and grants receivable, net   3   3   0   0   4   Accounts receivable, net   32,561   4   105,286   5   Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons   0   5   0   0   0   0   0   0   0   0		2	<u> </u>	0	2	100,070
A Accounts receivable, net   S				0	3	0
Section   Common   Common		4		32,561	4	105,286
6 Loans and other receivables from other disqualified persons (as defined under section 4958(n)(1)), and persons described in section 4958(c)(3)(B)  7 Notes and loans receivable, net		5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%		5	
7 Notes and loans receivable, net   0 7 0 0 8   0   0   0   0   0   0   0   0		6	· · · · · · · · · · · · · · · · · · ·			
8 Inventories for sale or use	Ø	7	Notes and loans receivable, net			
10a	set					
10a	As		<u> </u>			
b Less: accumulated depreciation   10b   0   10c     11			Land, buildings, and equipment: cost or other			J
11   Investments—publicity traded securities   0   11   0   12   0   12   0   13   10   14   11   13   10   14   15   10   15   14   16   15   15   16   15   16   16   16		b		0	10c	
12   Investments – other securities. See Part IV, line 11			'		_	0
13   Investments — program-related. See Part IV, line 11   0   13   0   0   14   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   15   0   0   0   15   0   0   0   15   0   0   0   0   0   0   0   0   0			· · ·			
14						
15 Other assets. See Part IV, line 11			. •		_	
16						
17			·			
18   Grants payable   0   18   0   19   15,000						-
19   Deferred revenue   15,000   19   15,000   15   15   15,000   15   15,000   15   15,000   15   15,000   15   15,000   15   15,000   15   15,000   15   15,000   15   15,000   15   15   15   15   15   15   15				•	_	
Tax-exempt bond liabilities					_	
21 Escrow or custodial account liability. Complete Part IV of Schedule D. 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		20	The state of the s			
22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		21	· · · · · · · · · · · · · · · · · · ·		_	0
Unsecured notes and loans payable to unrelated third parties	lities	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
Unsecured notes and loans payable to unrelated third parties	abi		controlled entity or family member of any of these persons	0	22	0
Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D		23	Secured mortgages and notes payable to unrelated third parties	0	23	0
26 Total liabilities. Add lines 17 through 25			Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X	0	24	0
Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.  27 Net assets without donor restrictions			of Schedule D	0	25	
and complete lines 27, 28, 32, and 33.  27 Net assets without donor restrictions		26		13,879	26	59,652
Net assets without donor restrictions	uces					
28 Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.  29 Capital stock or trust principal, or current funds 30 Paid-in or capital surplus, or land, building, or equipment fund 31 Retained earnings, endowment, accumulated income, or other funds 32 Total net assets or fund balances 33 Total liabilities and not constantly balances 348,307 32 264,614	<u>a</u>	27	Net assets without donor restrictions	248,307	27	233,621
Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.  29 Capital stock or trust principal, or current funds	Ä	28	Net assets with donor restrictions		28	
29 Capital stock or trust principal, or current funds	Fund					
30 Paid-in or capital surplus, or land, building, or equipment fund	ō	29	Capital stock or trust principal, or current funds		29	
31 Retained earnings, endowment, accumulated income, or other funds . 31 32 Total net assets or fund balances	ets				30	
32 Total net assets or fund balances	SS	31			31	
Z 22 Total liabilities and not appets/fund belances	ìt ⊅	32		248,307	32	264,614
—   33   Total liabilities and net assets/fund parances	ž	33	Total liabilities and net assets/fund balances	262,186	33	324,266

Form 990 (2022) Page **12** 

Part	XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI					~			
1	Total revenue (must equal Part VIII, column (A), line 12)	1			514	4,041			
2	Total expenses (must equal Part IX, column (A), line 25)	2			507	7,734			
3									
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4								
5	Net unrealized gains (losses) on investments	5				0			
6	Donated services and use of facilities	6				0			
7	Investment expenses	7				0			
8	Prior period adjustments	8				0			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			10	0,000			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line								
	32, column (B))	10			264	4,614			
Part	Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII								
	A		_		Yes	No			
1	Accounting method used to prepare the Form 990:  Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," expenses the organization of the organization changed its method of accounting from a prior year or checked "Other," expenses the organization of t	nlain	<u></u>						
	Schedule O.	φιαιιι	OII						
0-				0-					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were con			2a					
	reviewed on a separate basis, consolidated basis, or both:	ipiiec	l or						
	Separate basis Consolidated basis Both consolidated and separate basis								
h	Were the organization's financial statements audited by an independent accountant?			2b		~			
D	If "Yes," check a box below to indicate whether the financial statements for the year were aud	 tad o		20					
	separate basis, consolidated basis, or both:	ica o	'' "						
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis								
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over	ersiah	t of						
·	the audit, review, or compilation of its financial statements and selection of an independent accounts			2c					
	If the organization changed either its oversight process or selection process during the tax year, e								
	Schedule O.								
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	rth in	the						
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		/			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und	lergo							
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a			3b					
						(0000)			

Form **990** (2022)

#### **SCHEDULE A** (Form 990)

**Public Charity Status and Public Support** Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number

INTERNATIONAL CARDIONCOLOGY SOCIETY OF NORTH AMERICA INC 27-2139051 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33½% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12a, Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV. Sections A and D. and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . . Provide the following information about the supported organization(s). (iii) Type of organization (v) Amount of monetary (vi) Amount of (i) Name of supported organization (ii) EIN (iv) Is the organization (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

**Total** 

Schedule A (Form 990) 2022 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 **(e)** 2022 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . The value of services or facilities furnished by a governmental unit to the organization without charge . . . . **Total.** Add lines 1 through 3 . . . 4 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . **Public support.** Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 7 Amounts from line 4 . . . . . . 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . . . Net income from unrelated business 9 activities, whether or not the business is regularly carried on . . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . **Total support.** Add lines 7 through 10 11 Gross receipts from related activities, etc. (see instructions) . . . . . . . . . . . . . . . . . . 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) . . . . . % Public support percentage from 2021 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . 15 331/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this 331/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see 18 

Schedule A (Form 990) 2022 Page **3** 

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	Section A. Public Support							
Calen	dar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
1	Gifts, grants, contributions, and membership fees							
_	received. (Do not include any "unusual grants.")	58,635	114,704	104,871	342,678	459,317	1,080,205	
2	Gross receipts from admissions, merchandise sold or services performed, or facilities							
	furnished in any activity that is related to the							
•	organization's tax-exempt purpose	0	0	4,540	68,924	54,968	128,432	
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4		0	0	0	0	0	0	
4	Tax revenues levied for the organization's benefit and either paid to							
	or expended on its behalf	0	0	0	0	0	0	
5	The value of services or facilities	· ·	J			•		
	furnished by a governmental unit to the							
	organization without charge	0	0	0	0	0	0	
6	Total. Add lines 1 through 5	58,635	114,704	109,411	411,602	514,285	1,208,637	
7a	Amounts included on lines 1, 2, and 3							
	received from disqualified persons .	0	0	0	0	0	0	
b	Amounts included on lines 2 and 3							
	received from other than disqualified							
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
С	Add lines 7a and 7b	0	0	0	0	0	0	
8	Public support. (Subtract line 7c from	0	0	0	0	0		
	line 6.)						1,208,637	
Secti	on B. Total Support	ļ			-	'	,,	
	dar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
9	Amounts from line 6	58,635	114,704	109,411	411,602	514,285	1,208,637	
10a	Gross income from interest, dividends,							
	payments received on securities loans, rents,							
	royalties, and income from similar sources.	0	0	0	0	334	334	
b	Unrelated business taxable income (less							
	section 511 taxes) from businesses acquired after June 30, 1975			_	_			
_	Add lines 10a and 10b	0	0	0	0	0	0	
С 11	Net income from unrelated business	U	U	U	U	334	334	
• •	activities not included on line 10b, whether							
	or not the business is regularly carried on	0	0	0	0	0	0	
12	Other income. Do not include gain or	-	-	-	-	-		
	loss from the sale of capital assets							
	(Explain in Part VI.)	0	0	0	0	0	0	
13	Total support. (Add lines 9, 10c, 11,							
	and 12.)	58,635	114,704	109,411	411,602	514,619	1,208,971	
14	First 5 years. If the Form 990 is for the organization, check this box and stop he	_			-			
Sooti	on C. Computation of Public Suppor			· · · · ·	· · · · ·		· · · 📙	
15	Public support percentage for 2022 (line 8			13 column (f))		15	99.97 %	
16	Public support percentage for 2022 (line of Public support percentage from 2021 Sch	, ,,,	•	, (,,		16	100 %	
	on D. Computation of Investment In			<u></u>	<u></u>		100 /0	
17	Investment income percentage for <b>2022</b> (			y line 13. colu	mn (f))	17	0.03 %	
18	Investment income percentage from <b>2021</b> Schedule A, Part III, line 17							
19a	331/3% support tests-2022. If the organization did not check the box on line 14, and line 15 is more than 331/3%, and line							
	17 is not more than $33^{1}/_{3}\%$ , check this box	and <b>stop here</b> .	The organization	on qualifies as a	a publicly suppo	orted organizati	on 🗌	
b	331/3% support tests—2021. If the organiz							
	line 18 is not more than 331/3%, check this l	_	=	-	-	-	_	
20	<b>Private foundation.</b> If the organization di	d not check a l	nox on line 14	19a or 19h o	heck this hox	and see instruc	ctions	

Schedule A (Form 990) 2022 Page 4

#### **Supporting Organizations** Part IV

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Se

Jecu	on A. All Supporting Organizations		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	163	NO
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) poses? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use. s any supported organization not organized in the United States ("foreign supported organization")? If s," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.			
4a				
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>			
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9с		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			

determine whether the organization had excess business holdings.)

10b

Schedule A (Form 990) 2022 Page 5 Part IV **Supporting Organizations** (continued) Yes No Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1 Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete **line 2** below. The organization is the parent of each of its supported organizations. *Complete line 3 below.* С The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). 2 Activities Test. Answer lines 2a and 2b below. Yes No Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. 3a

Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

3b

Schedule A (Form 990) 2022

	Type III Non Eunstianally Integrated 500(a)(2) Supporting Ora	10-	izotiono	rage <b>C</b>	
Part					
1	Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ				
instructions. All other Type III non-functionally integrated supporting organization A—Adjusted Net Income			(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1		(0)	
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Sect	ion B-Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)	
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):				
а	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
С	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
е	Discount claimed for blockage or other factors (explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	ion C-Distributable Amount	•		Current Year	
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			
7	Check here if the current year is the organization's first as a non-functional (see instructions)	ally i	ntegrated Type III suppo	rting organization	

Schedule A (Form 990) 2022 Page 7

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 5 Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2022 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) Section E—Distribution Allocations (see instructions) **Underdistributions Distributable Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 a From 2017 . . . . . From 2018 **c** From 2019 **d** From 2020 . . . . . **e** From 2021 . . . . Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2022 distributable amount Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2022 from Section D, line 7: Applied to underdistributions of prior years Applied to 2022 distributable amount Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result 5 greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. Breakdown of line 7: Excess from 2018 . . . Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . .

Schedule A (Form 990) 2022 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part Part VI III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

### **SCHEDULE 0** (Form 990)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

Inspection Employer identification number

INTERNATIONAL CARDIONCOLOGY SOCIETY OF NORTH AMERICA INC	27-2139051				
Form 990, Part III, Line 2 - We offer a cardio-oncology knowledge certification exam with a related review course. We offer an institutional					
cardio-oncology certification called Centers of Excellence.					
Form 990, Part VI, Section B, Line 11b - Form 990 is reviewed by the Finance Committee and is available for	or review on the website.				
Form 000 Dot VI Section D. Line 12c. The conflict of interest nation is reviewed annually by the December					
Form 990, Part VI, Section B, Line 12c - The conflict of interest policy is reviewed annually by the Board.					
Form 990, Part VI, Section B, Line 15 - The Finance Committee reviews compensation criteria and makes r	recommendations to the Board				
for approval.					
Form 990, Part VI, Section C, Line 19 - Financial documents are posted on the website.					
Form 990, Part IX, Line 11g - Payments to independent contractor Daniel J. Lenihan, MD, for professional	services related to medical				
educational programs.					
Form 990, Part XI, Line 9 - Funded unrestricted operating reserve of \$10,000.					

#### INTERNATIONAL CARDIONCOLOGY SOCIETY OF NORTH AMERICA

INC

Form: **Form 990 (2022)** EIN: **27-2139051** 

Page: 1 Part I, Line 1

#### **Activity Or Mission Description**

#### Description

arrange international conferences of doctors, educators, and medical researchers in the field of cardio-oncology. We publish and produce journals of peer-reviewed articles and weekly educational webinars for continuing medical education (CME).

Schedule O, Statement 2

#### INTERNATIONAL CARDIONCOLOGY SOCIETY OF NORTH AMERICA

INC

Form: **Form 990 (2022)** EIN: **27-2139051** 

Page: 2 Part III, Line 1

#### Mission Description

#### Description

educators, and medical researchers in the field of cardio-oncology. We publish and produce journals of peer-reviewed articles and weekly educational webinars for continuing medical education (CME).